



Kick  
start  
your ISA planning



ST. JAMES'S PLACE  
WEALTH MANAGEMENT

You need the **best**



# possible team behind you

Your annual ISA allowance is a valuable, tax-efficient investment opportunity. To make the most of it and achieve the right results, you need the best possible team behind you. At St. James's Place Wealth Management we have that team.

Through a combination of specialist advice and our distinctive approach to investment management we can help you make the most of your ISA allowance. We can't guarantee future investment performance, but this approach to managing our clients' money has delivered impressive returns and award-winning performance.



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# Experienced managers steering you forward

The best teams have the best managers. At St. James's Place Wealth Management we don't employ in-house fund managers. We recognise that strategy and decision-making are key to investment success, which is why we select talented investment managers, from a number of companies, to manage our funds.

Each of our external managers is handpicked for their specialist knowledge and proven ability, and each one is chosen to complement the others' particular style. This helps to offer you diversity, spread of risk and the potential for winning investment returns.



# To achieve your goals

Everyone has different aims when it comes to their ISA investments. So we take the time to understand your individual goals, and help you make the right investment choices to achieve them. We have a comprehensive range of ISA funds, looked after by some of the best managers in the business.

Through ongoing advice and the rigorous monitoring of the fund managers' performance, we will do everything we can to make sure your investments stay on target.



# Get the best returns

Our approach to investment management involves an intensive selection process and constant monitoring of the best fund managers. As they are external managers, we can change them at any time to help ensure your investment remains on target over the longer term.

Our Investment Committee works in partnership with independent consultants, Stamford Associates, to closely observe the performance of each one of our chosen managers. So you know we are doing everything in our power to improve your investment returns.



And see  
award-winning results

Through our distinctive approach to investment and quality advice we are committed to getting the right results for our investors. Our success has been recognised in a number of prestigious awards that demonstrate your ISA investment is in safe hands.



ST. JAMES'S PLACE  
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Winner  
**The Daily Telegraph**  
Wealth Manager  
of the Year 2007

You should remember that past performance refers to the past and is not a reliable indicator of future results. The value of an investment may fall as well as rise.



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WEALTH MANAGEMENT

Members of the St. James's Place Wealth Management Group are authorised and regulated by the Financial Services Authority.

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