

Award winning wealth management...
...as voted by our clients.



Winner
The Daily Telegraph
Wealth Manager
of the Year 2007 & 2008

We are proud and delighted that readers of the Daily Telegraph have, for the second successive year, voted us Wealth Manager of the Year. More than 140 wealth management firms competed for the award. We are also very pleased to have received the 2008 Best Wealth Manager of the Year Award from the Investors Chronicle and the Financial Times.

At St. James's Place Wealth Management we believe in making it easier and simpler for our clients to manage their wealth. That's why we place great emphasis on providing trusted, face-to-face advice of the highest calibre – as well as a range of successful products.



ST. JAMES'S PLACE
WEALTH MANAGEMENT

PARTNERS IN MANAGING YOUR WEALTH

Advice and Experience Held in High Regard



Winner **The Daily Telegraph** Wealth Manager of the Year 2007 & 2008

The award shown above was given in recognition for offering excellent investment advice and wealth management services, plus a wide range of other services. Investors Chronicle and Financial Times readers were asked to assess their wealth managers on a range of criteria including:

- Frequency and quality of communication
- Availability of specialist services
- Financial performance
- Range of investment options on offer

These views were then collated by an independent research house and discussed by the panel of judges to select the winner of the award.

Wealth management organisations from across the country competed for the award.

For the second successive year we were delighted to receive the prestigious Daily Telegraph Wealth Manager of the Year Award. Readers were asked to cast their vote based on their own personal experiences as an investor. A total of 146 wealth management firms were nominated.

The Daily Telegraph first introduced the Wealth Management awards in 2007. It was created to provide an invaluable guide in helping others to find the right wealth management firm to deal with their investment needs, recognising that some provide better services than others.

"These awards are a fitting tribute to the efforts of everyone at St. James's Place, particularly the St. James's Place Partnership. They recognise the importance of the Partner client relationship which, together with our successful approach to investment management, lies at the heart of our business."

David Bellamy
CEO, St. James's Place Wealth Management



ST. JAMES'S PLACE
WEALTH MANAGEMENT

Members of the St. James's Place Wealth Management Group are authorised and regulated by the Financial Services Authority.
The St. James's Place Partnership and the title 'Partner' are the marketing terms used to describe St. James's Place representatives.
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